

INFRASTRUCTURE DEVELOPMENT FINANCE COMPANY
– AN OVERVIEW AT GLIMPSE



PRESENTED BY-

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HISTORY OF INFRASTRUCTURE DEVELOPMENT FINANCE COMPANY

1997

- ❖ IDFC was founded on the recommendations of the 'expert group on commercialization of the infrastructure projects under the chairmanship of Dr Rakesh Mohan
- ❖ IDFC, a public private partnership , incorporated in Chennai .Government holds 40% of the company ,40% is held by foreign shareholders and the rest by domestic entities
- ❖ IDFC commences business operations with a mission to lead private capital to commercially viable project.

2004

- ❖ IDFC successfully raises \$200 million for the India development fund, the first infrastructure focused private equity fund.

2005

- ❖ IDFC goes public through a successful public offering that is oversubscribed 38 times. Shares issued at Rs 34 per share .Lists on the National and Bombay stock exchanges..

2006

- ❖ *IDFC successfully raises \$450 million for its second infrastructure focused private equity fund*

2007

- ❖ *IDFC raises additional capital of USD 500 million through a qualified Institutional placement at Rs 127 a share. Government shareholding reduces to 23%.*

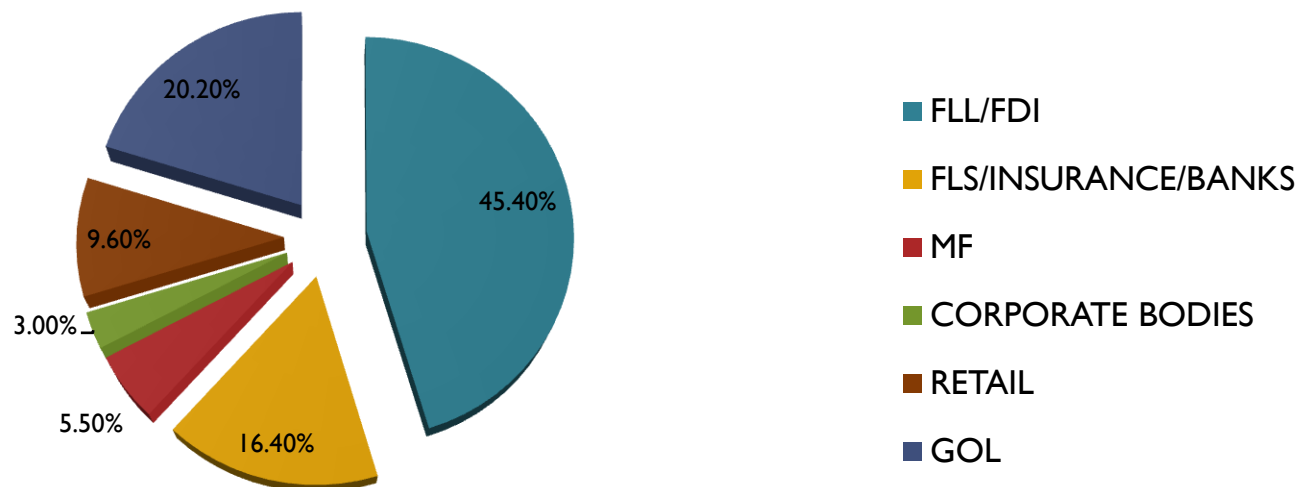
2008

- ❖ *Acquired controlling stake in SSKI.*
- ❖ *Successfully raises \$930 million India infrastructure fund*
- ❖ *Successfully raises \$700 million for its third infrastructure focused private equity fund.*

2008

- ❖ *IDFC become part of Nifty 50*

SHAREHOLDING PATTERN



BOARD DESK

Deepak Parekh	Non-Executive Chairman
G.C chaturvedi S.S kohli	Nominees of Ministry of Finance , Government of India.
Abdul Rahim Abu Bakar	Nominees of domestic and Foreign shareholders
S.H khan Gautam kaji	Independent Directors
Rajiv B.Lall	Managing Director &CEO.
Vikram Lamaye	Whole –time Director.



❖ Offices & Principles Bankers

- ❖ Registered Office is located in Chennai
- ❖ Corporate office is located in Mumbai
- ❖ HDFC, SBI, Bank of Baroda, State Bank of Patiala, Allahabad Bank, Indian Bank , etc

❖ Business Structure

Corporate & investment bank

- Balance sheet Rs 33500
- Project, finance, treasury, principal investments.

Public markets asset management

- AUMS:Rs 26500 Crore
- Debt to equity,80:20

IDFC foundation

- Capacity building, CSR & POLICY

❖ **COMPETITION**

Name	Last Price	Market cap(Rs.cr)	Sales turnover	Net Profit	Total Assets
Rural elect cor	194.90	19,245.58	13,158.86	3,817.62	99,798.60
Power finance	133.25	17,589.49	17,260.27	4,419.60	163,636.83
IDFC	88.25	13,470.78	7,765.30	1,764.98	53,533.98
IFCI	22.30	3,706.34	2,705.85	450.87	23,413.41
PTC India finance	10.40	584.57	286.28	104.16	2,758.60
Tourism finance	19.55	157.80	129.27	49.47	1,228.85

COMMON SIZE BALANCE SHEET

Particulars Liabilities	2013 Rs (in crores)	%	2012 Rs (in crores)	%
Share capital	1514.73	2.13	1512.36	2.47
Reserve & surplus	12167.89	17.12	10772.68	17.66
Long term borrowings	36803.33	51.79	29837.20	48.91
Other long term borrowings	314.72	0.44	140.02	0.22
Deffered tax liabilities(net)	3.29	0.00	2.18	0.00
Long term provisions	143.28	0.20	128.93	0.21
Short term borrowings	3869.37	5.44	7351.01	12.05
Trade payables	349.15	0.49	252.01	0.41
Other current liabilities	15323.51	21.56	10542.91	17.28
Short term provisions	544.35	0.76	445.18	0.72
TOTAL LIABILITY	71,059.31	100	61,002.86	100

ASSETS	2013 Rs in crores	%	2012 Rs in crores	%
Fixed assets	344.45	0.48	416.47	0.68
Goodwill	957.09	1.34	966.75	1.58
Non current investments	3309.25	4.65	2433.11	3.98
Deffered tax assets	397.05	0.55	320.22	0.52
Long term loans	48640.55	68.45	42549.31	69.74
Non current assets	626.99	0.88	371.22	0.60
Current investments	7694.92	10.82	5100.75	8.36
Trade receivables	160.57	0.22	383.17	0.62
Cash	262.72	0.36	698.11	1.14
Short term loans	7997.23	11.25	7141.00	11.70
Other current assets	688.49	0.96	622.75	1.02
TOTAL ASSETS	71,059.31	100	61,002.86	100



❖ Conclusion

❖ Unique platform combining benefits of government sponsorship, internationalaaly diversified shareholder base and professional management to pursue business oportunities in the infrastructure space



THANK YOU